



**Executive Office of Elder Affairs**  
 Assisted Living Residence Certification Program  
 Resident Aggregate Information Annual Report 2020

**Assisted Living Residence Information**

<b>Reporting MA ALRs Represented</b>	<b>Total #</b>
	268

<b>Ownership Status</b>	<b>Total #</b>	<b>%</b>
	For Profit	81.3%
	Not for Profit	18.7%
<b>Total # ALRs</b>	<b>268</b>	

**A. Units Profile**

**A1. Breakdown of Certified Units as of December 31, 2020**

# Certified Units		SCR Designation Type Units	
<b># ALRs Reporting Special Care Residences (SCRs)</b>	187		
Total # Units in SCR 1	3,889	Total "Alz / Dementia Care"	4,891
Total # Units in SCR 2	763	Total "Mental Health"	55
Total # Units in SCR 3	221	Total "Developmental Disability"	6
Total # Units in SCR 4	79	<b>Total # Units</b>	<b>4,952</b>
<b>Total SCR Units</b>	<b>4,952</b>		
<b># of Traditional Assisted Living Units</b>	<b>13,506</b>		
<b>Total # Certified Units</b>	<b>18,458</b>		



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**B. Resident Profile & Demographics**

**B1. Age & Sex as of December 31, 2020**

Age Range	SCR 1 Residents			SCR 2 Residents			SCR 3 Residents			SCR 4 Residents		
	# Male	# Female	Subtotal	# Male	# Female	Subtotal	# Male	# Female	Subtotal	# Male	# Female	Subtotal
< 50	0	1	1	1	0	1	0	0	0	0	0	0
50 - 54	1	2	3	1	0	1	0	0	0	0	0	0
55 - 59	7	10	17	1	4	5	0	0	0	0	0	0
60 - 64	12	13	25	4	4	8	0	1	1	0	0	0
65 - 69	31	40	71	7	17	24	3	1	4	0	3	3
70 - 74	53	146	199	11	31	42	3	12	15	1	3	4
75 - 79	123	353	476	22	60	82	6	12	18	4	8	12
80 - 84	153	512	665	20	77	97	9	22	31	2	14	16
85 - 89	212	711	923	23	98	121	11	32	43	7	10	17
90 - 94	170	683	853	33	84	117	8	37	45	3	8	11
95 - 99	61	246	307	9	22	31	4	6	10	0	2	2
100 +	4	31	35	1	7	8	0	2	2	0	0	0
<b>Total</b>	<b>827</b>	<b>2,748</b>	<b>3,575</b>	<b>133</b>	<b>404</b>	<b>537</b>	<b>44</b>	<b>125</b>	<b>169</b>	<b>17</b>	<b>48</b>	<b>65</b>

Age Range	Traditional Unit Residents			Total Special Care Unit Residents			All Residents			%
	# Male	# Female	Subtotal	# Male	# Female	Subtotal	# Male	# Female	Total	
< 50	6	7	13	1	1	2	7	8	15	0.1%
50 - 54	11	11	22	2	2	4	13	13	26	0.2%
55 - 59	30	28	58	8	14	22	38	42	80	0.5%
60 - 64	78	96	174	16	18	34	94	114	208	1.4%
65 - 69	188	187	375	41	61	102	229	248	477	3.2%
70 - 74	264	420	684	68	192	260	332	612	944	6.4%
75 - 79	322	698	1,020	155	433	588	477	1,131	1,608	10.8%
80 - 84	430	1,190	1,620	184	625	809	614	1,815	2,429	16.4%
85 - 89	711	1,820	2,531	253	851	1,104	964	2,671	3,635	24.5%
90 - 94	639	2,017	2,656	214	812	1,026	853	2,829	3,682	24.8%
95 - 99	265	862	1,127	74	276	350	339	1,138	1,477	10.0%
100 +	34	175	209	5	40	45	39	215	254	1.7%
<b>Total</b>	<b>2,978</b>	<b>7,511</b>	<b>10,489</b>	<b>1,021</b>	<b>3,325</b>	<b>4,346</b>	<b>3,999</b>	<b>10,836</b>	<b>14,835</b>	<b>100%</b>
	<b>20.1%</b>	<b>50.6%</b>	<b>70.7%</b>	<b>6.9%</b>	<b>22.4%</b>	<b>29.3%</b>	<b>27.0%</b>	<b>73.0%</b>	<b>100%</b>	

**B2. Residents with a Medical Diagnosis of Alzheimer's Disease or Related Dementia as of December 31, 2020**

	# SCR	# Traditional	# Residents	% Total Residents
Alzheimer's or Related Dementia	3,989	2,768	6,757	45.5%
% of Total Resident Type	92%	26%		



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**B3. Residents Receiving Self-Administered Medication Management (SAMM) / Limited Medication Administration (LMA) as of December 31, 2020**

**B3.a**

Does the Residence offer Limited Medication Administration (LMA) as a service?	"No"	%	"Yes"	%
	112	41.8%	156	58.2%

**B3.b**

	# SCR	# Traditional	# Residents	% Residents
SAMM Only	1,880	6,027	7,907	53.3%
LMA Only	2,025	482	2,507	16.9%
Both SAMM & LMA	297	208	505	3.4%
Neither SAMM / LMA	153	3,772	3,925	26.5%
<b>Total</b>	<b>4,355</b>	<b>10,489</b>	<b>14,844</b>	<b>100%</b>

**B3.c**

	Jan	Feb	Mar	Apr	May	Jun
Monthly Total # Residents Receiving SAMM	8,599	8,522	8,506	8,261	8,055	7,996
Monthly Total # Residents Receiving LMA	2,969	2,986	2,925	2,896	2,697	2,667
	Jul	Aug	Sep	Oct	Nov	Dec
Monthly Total # Residents Receiving SAMM	7,972	8,000	8,046	8,086	8,111	8,104
Monthly Total # Residents Receiving LMA	2,687	2,775	2,779	2,821	2,832	2,785

Average Monthly SAMM Resident Count	8,188
Average Monthly LMA Resident Count	2,818
<b>Average Monthly Total Medication Assistance</b>	<b>11,006</b>



**B4. Residents Receiving Assistance with Activities of Daily Living (ADLs) as of December 31, 2020**

	# Residents	% Residents
None	3,189	21.5%
Assistance with Bathing	9,895	66.7%
Assistance with Dressing / Undressing	8,192	55.2%
Assistance with Grooming / Hygiene	6,795	45.8%
Assistance with Ambulation	3,687	24.9%
Assistance with Eating	1,651	11.1%
Assistance with Toileting	4,768	32.1%



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**B5. Residents Grouped by Number of ADLs as of December 31, 2020**

	# Residents	% Residents
0	3,455	23.3%
1	2,118	14.3%
2	2,187	14.7%
3	2,396	16.2%
4	2,002	13.5%
5	1,582	10.7%
6	1,104	7.4%
<b>Total</b>	<b>14,844</b>	<b>100%</b>

**B6. Residents that received any of the following Long Term Services & Supports as of December 31, 2020**

	# SCR	# Traditional	# Residents	% Residents
Group Adult Foster Care (GAFC)	15	427	442	3.0%
Senior Care Options (SCO)	36	291	327	2.2%
Program of the All-Inclusive Care of the Elderly (PACE)	183	871	1,054	7.1%
One Care	0	5	5	0.0%
<b>Total</b>	<b>234</b>	<b>1,594</b>	<b>1,828</b>	<b>12.3%</b>

**B7. Residents that received any of the following Subsidy Assistance as of December 31, 2020**

Does the ALR have Housing Affordability Restrictions from State / Federal / Local Housing Finance Requirements? (e.g. 40B, Low Income Housing Tax Credits, Project Based Vouchers)	"No"	%	"Yes"	%
	223	83.2%	45	16.8%

	# SCR	# Traditional	# Residents	% Residents
Section 8 Rental Assistance	6	296	302	2.0%
MA Rental Voucher Progra, (MRVP) Rental Assistance	9	63	72	0.5%
<b>Total</b>	<b>15</b>	<b>359</b>	<b>374</b>	<b>2.5%</b>



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**C. Resident Census by Month**

**C1. Monthly Census Data for Calendar Year 2020**

	Jan	Feb	Mar	Apr	May	Jun
<i>Resident Census</i>	16,687	16,688	16,664	16,140	15,521	15,108
<i>Unit Occupancy</i>	15,284	15,306	15,314	14,837	14,359	14,052
	Jul	Aug	Sep	Oct	Nov	Dec
<i>Resident Census</i>	14,987	15,032	15,052	15,053	15,030	14,799
<i>Unit Occupancy</i>	14,018	14,002	14,052	13,999	14,030	13,902

Average Monthly Resident Count	15,563
Average Monthly Unit Occupancy	14,430
Average Residents Per Unit	1.08



**C2. Units Occupied by 2 or More Unrelated Individuals as of December 31, 2020**

	# SCR	# Traditional	# Units	% Units
<i># Units Occupied by Unrelated Individuals</i>	629	438	1,067	5.8%

**C3. Reasons for Move-Outs during Calendar Year 2020**

	# Residents	% Reason	Anticipated Deaths	Unanticipated Deaths
<i>Death</i>	3,421	43.9%	2,396	1,025
<i>Moved to SNF or Other Higher Level of Care</i>	2,335	30.0%		
<i>Financial / Non-Payment</i>	321	4.1%		
<i>Respite Stay Concluded</i>	329	4.2%		
<i>Moved to Another ALR in MA</i>	348	4.5%		
<i>Moved Out of State (Regardless of New Setting Type)</i>	259	3.3%		
<i>Returned Home or to Other Independent Living</i>	603	7.7%		
<i>Other</i>	180	2.3%		
<b>Total</b>	<b>7,796</b>	<b>100%</b>		



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**C4. Length of Residency based on Move-Outs during Calendar Year 2020**

	# Residents	% Move Outs
< 3 Months	1,009	12.9%
3 - 5 Months	688	8.8%
6 - 8 Months	522	6.7%
9 - 11 Months	556	7.1%
1 Year - 1.9 Years	1,656	21.2%
2 Years - 2.9 Years	1,030	13.2%
3 Years - 3.9 Years	812	10.4%
4 Years - 4.9 Years	546	7.0%
5 Years - 5.9 Years	380	4.9%
6 Years - 6.9 Years	207	2.6%
7 Years - 7.9 Years	142	1.8%
8 Years - 8.9 Years	101	1.3%
9 Years - 9.9 Years	49	0.6%
10 Years - 14.9 Years	98	1.3%
> 15 Years	32	0.4%
<b>Total</b>	<b>7,828</b>	<b>100%</b>

**D. Security Features**

**D1. Video Surveillance Utilization**

Does your Assisted Living Residence utilize Video Surveillance?

"No"	%	"Yes"	%
73	27.2%	195	72.8%

If "Yes", is there a written Policy & Procedure describing the use & maintenance of the Surveillance System?

"No"	%	"Yes"	%
55	28.2%	140	71.8%

If the ALR has Video Surveillance, what sections of the building does the Video Surveillance capture?

Exterior	%
18	9.2%

Interior	%
41	21.0%

Both	%
136	69.7%

If "Interior" or "Both", select all applicable locations that have Video Surveillance:

- Main Entrance Ways Only
- Main Entrance & Other Means of Egress
- Common Areas
- Hallways Throughout the Building
- Common Areas & Hallways of SCRs Only
- Other

# Totals	% "Interior or Both"
85	48.0%
159	89.8%
115	65.0%
93	52.5%
49	27.7%
22	12.4%



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**D2. Backup Generator Availability**

Does your Assisted Living Residence have a Generator in the event of a power outage?

"No"	%	"Yes"	%
18	6.7%	250	93.3%

**E. Service Fees**

**E1. Monthly Fee Information**

Considering all Residents with a signed Residency Agreement & current Service Plan as of December 31, 2020, enter the Lowest, Median, & Highest Monthly Fee owed to the ALR on the next date of expected payment for each Unit Type identified. If the stated Type is not provided, please leave blank.

	Lowest Fee	Highest Fee	
Special Care Units	\$257.00	\$1,691.00	Min Reported
	\$5,695.55	\$9,534.93	Average
	\$11,873.73	\$15,849.00	Max Reported
Traditional Units	\$203.00	\$1,275.00	Min Reported
	\$3,554.56	\$7,774.23	Average
	\$7,300.00	\$17,123.00	Max Reported

Over the past year have you acted as a Rep-Payee for any Resident?

"No"	%	"Yes"	%
256	95.5%	12	4.5%

**F. Additional Programs**

**F1. Daycare Programs**

Does the Assisted Living Residence offer a Daycare Program?

	Total	%
"No"	254	94.8%
"Yes, SCR Daycare"	8	3.0%
"Yes, Traditional Assisted Living DayCare"	4	1.5%
"Yes, Both Traditional & SCR DayCare"	2	0.7%
<b>Total</b>	<b>268</b>	<b>100%</b>

**G. Residency Staff Information**

**G1. Staff Orientation Trainings**

Are Personal Care Staff cross-trained to work in both the Traditional Assisted Living and/or the Special Care Residence(s)?

"No"	%	"Yes"	%	"N/A"	%
19	7.1%	161	60.1%	88	32.8%